



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

04 August 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, August 4, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,732.75	5.73	0.07%	9.79%	8,472.15	6,526.87	45.92	2.24	26.10	3.47
Premier Index	8,626.96	5.66	0.07%	12.93%	9,437.37	7,100.59	36.08	2.53	26.05	3.82
Main Index	5,871.74	6.19	0.11%	-0.25%	6,600.62	5,393.82	9.84	1.15	26.25	2.19
NIC 50 Index	9,699.10	9.01	0.09%	13.81%	10,553.82	7,969.15	35.38	2.53	26.05	3.82

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.86	123.93
Premier Index	21.32	43.62
Main Index	9.54	80.31
NIC 50 Index	72.81	97.35

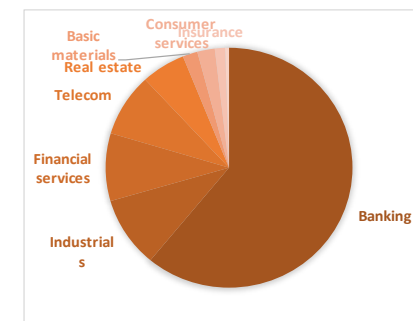
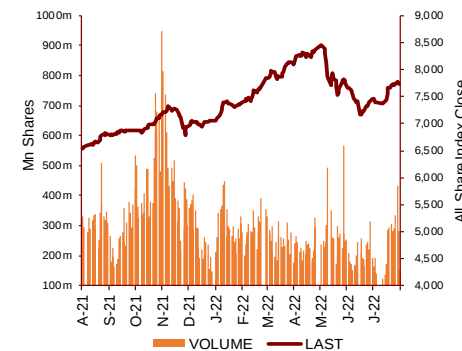
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Land United Real Estate	0.069	8,966	8.66%
Mashaer Holding	0.059	10,819	8.26%
Tamdeen Investment	0.460	28	5.99%
National Industries	0.213	213	5.45%
Ajwan Gulf Real Estate	0.018	460	5.42%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.883	4.62	-0.23%
National Bank of Kuwait	1.068	3.72	-0.37%
GFH Financial Group	0.094	1.90	0.43%
Agility Public Warehousing	0.893	1.85	0.00%
Kuwait Projects Company Holdin	0.158	1.46	4.64%

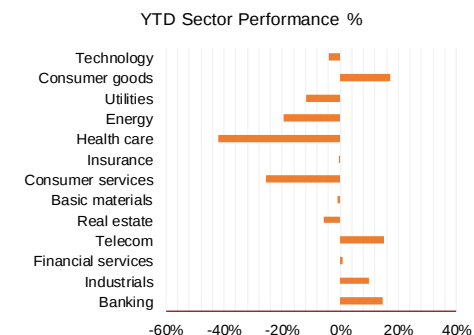
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	54	50	51
Premier Index	12	9	5
Main Index	42	41	46
NIC 50 Index	25	17	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Fujairah Cement Industries	0.032	158,731	-11.42%
Future Kid Entertainment a	0.110	2,497	-5.98%
Kuwait Hotels	0.190	10	-5.00%
Arkan Al Kuwait Real Estate	0.117	0	-4.88%
Osos Holding Group	0.113	174	-4.24%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.094	20.19	0.43%
Kuwait Projects Company	0.158	9.28	4.64%
National Consumer Holding	0.125	6.24	3.31%
Commercial Real Estate	0.106	5.36	2.91%
Kuwait Finance House	0.883	5.22	-0.23%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,858.78	-2.780	-0.15%	14.5%	1,992.2	1,482.9	27.614	1.72	26.20	1.77
Industrials	1,256.71	2.440	0.19%	10.1%	1,443.6	1,111.8	4.316	1.09	21.16	3.45
Financial services	1,435.26	10.220	0.72%	0.8%	1,678.3	1,225.6	4.128	1.09	19.00	2.48
Telecom	1,256.29	3.450	0.28%	15.3%	1,514.7	1,055.9	3.844	1.46	15.12	2.67
Real estate	1,248.49	1.100	0.09%	-5.9%	1,438.0	1,155.8	2.619	0.69	39.02	1.21
Basic materials	1,014.19	15.730	1.58%	-1.0%	1,233.3	976.3	0.884	1.35	11.34	5.57
Consumer services	544.89	9.250	1.73%	-25.5%	792.7	506.1	1.037	2.76	47.53	1.60
Insurance	1,526.82	1.830	0.12%	-0.4%	1,675.7	1,369.2	0.610	0.81	18.32	5.25
Health care	461.25	0.000	0.00%	-42.1%	821.7	456.8	0.229	12.04	13.44	1.56
Energy	1,152.58	1.830	0.16%	-19.3%	1,592.9	1,078.8	0.233	0.97	33.85	2.30
Utilities	528.95	0.000	0.00%	-11.8%	650.0	513.2	0.221	2.53	15.50	8.96
Consumer goods	1,565.68	10.180	0.65%	17.1%	1,641.0	999.3	0.165	1.02	21.21	1.84
Technology	656.93	0.000	0.00%	-3.9%	843.9	594.4	0.009	0.79	NM	-
	7,732.75	5.73	0.07%	9.8%	8,472.2	6,526.9	45.92	2.24	26.10	3.47



DAILY MARKET COVERAGE REPORT

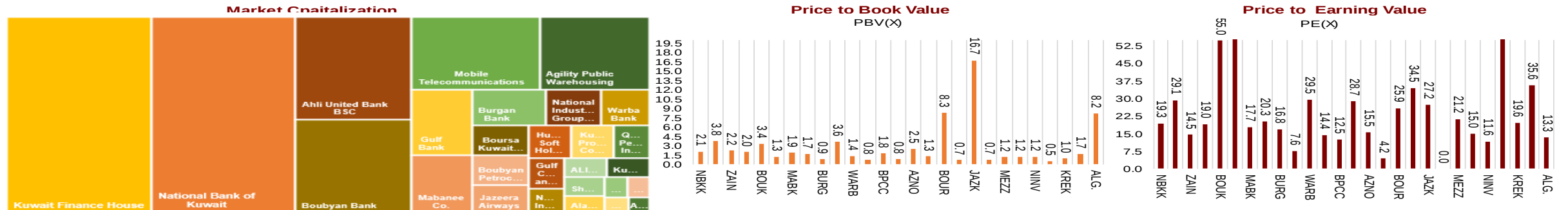
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, August 4, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.068	-0.004	-0.37%	2.07	19.31	2.27	8,066	0%	12%	3.72	3.48	10.9%	1.4%	1.104	0.843	22.51%
Kuwait Finance House	0.883	-0.002	-0.23%	3.78	29.10	1.23	8,136	0%	17%	4.62	5.22	13.2%	1.6%	1.039	0.708	22.70%
Mobile Telecommunications	0.613	0.003	0.49%	2.23	14.49	5.41	2,652	1%	3%	1.34	2.18	15.6%	4.3%	0.698	0.569	7.40%
Ahli United Bank BSC	0.306	0.002	0.66%	1.99	19.03	2.73	3,411	0%	21%	1.30	4.25	11.4%	1.6%	0.336	0.225	9.52%
Boubyan Bank	0.834	-0.002	-0.24%	3.36	54.98	0.54	3,118	1%	17%	0.44	0.52	6.7%	0.8%	0.965	0.679	8.70%
Agility Public Warehousing	0.893	0.000	0.00%	1.25	75.30	1.87	2,278	0%	13%	1.85	2.08	2.4%	2.1%	1.062	0.751	6.36%
Mabane Co.	0.809	0.003	0.37%	1.90	17.68	1.64	1,005	-1%	8%	0.24	0.30	11.2%	5.4%	0.887	0.684	2.80%
Gulf Bank	0.358	-0.001	-0.28%	1.67	20.26	1.86	1,133	0%	35%	0.81	2.26	8.5%	0.8%	0.385	0.222	3.16%
Burgan Bank	0.232	0.000	0.00%	0.85	16.82	2.05	762	-1%	-3%	0.22	0.96	5.1%	0.7%	0.307	0.205	2.13%
Human Soft Holding	3.280	-0.002	-0.06%	3.63	7.58	12.19	399	-1%	2%	0.12	0.04	48.7%	39.9%	3.704	3.006	1.11%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.50	0.00	498	-2%	-9%	0.28	1.14	4.8%	0.6%	0.298	0.225	1.39%
Qurain Petrochemical Industries	0.313	0.010	3.30%	0.75	14.36	5.94	336	3%	-10%	0.32	1.02	5.3%	4.4%	0.403	0.291	0.94%
Boubyan Petrochemical	0.930	0.005	0.54%	1.75	12.50	6.49	485	-1%	8%	0.04	0.05	15.2%	7.5%	1.125	0.825	1.35%
Kuwait Projects Company Holding	0.158	0.007	4.64%	0.83	28.73	3.31	385	4%	11%	1.46	9.28	2.7%	0.2%	0.215	0.132	1.07%
Shamal Az-Zour Al-Oula Power & Water	0.201	0.000	0.00%	2.53	15.50	8.96	221	1%	-12%	0.13	0.63	18.1%	2.8%	0.247	0.195	0.62%
National Industries Group Holding	0.266	-0.002	-0.75%	1.27	4.25	4.15	574	-3%	10%	1.08	4.04	26.8%	10.2%	0.314	0.191	1.60%
Boursa Kuwait Securities Co	2.422	0.062	2.63%	8.34	25.90	2.75	486	5%	20%	0.61	0.25	33.9%	22.2%	2.870	1.640	1.36%
Kuwait International Bank	0.217	0.000	0.00%	0.69	34.50	1.77	231	-3%	4%	0.12	0.57	1.9%	0.4%	0.259	0.194	0.64%
Jazeera Airways	2.040	0.041	2.05%	16.69	27.21	1.60	449	6%	58%	0.95	0.47	92.8%	8.0%	2.070	0.706	1.25%
Alafco Aviation Lease and Finance	0.203	0.004	2.01%	0.71	NM	0.00	193	2%	-7%	0.08	0.40	-9.0%	-2.0%	0.256	0.182	0.54%
Mezzan Holding	0.436	0.009	2.11%	1.20	21.21	3.67	136	-1%	-24%	0.58	1.34	5.6%	2.6%	0.632	0.405	0.38%
Gulf Cable and Electrical Industries	1.504	-0.006	-0.40%	1.21	14.97	3.97	314	2%	73%	0.08	0.05	9.4%	NM	1.850	0.740	0.88%
National Investments	0.310	-0.008	-2.52%	1.23	11.59	14.15	247	-5%	42%	0.13	0.43	10.9%	8.9%	0.475	0.170	0.69%
Alimtiq Investment Group	0.092	0.001	0.88%	0.54	94.16	9.88	94	0%	-22%	0.08	0.83	-1.0%	-0.1%	0.142	0.087	0.26%
Kuwait Real Estate	0.134	0.000	0.00%	0.97	19.59	2.17	125	-1%	-23%	0.09	0.65	5.1%	2.1%	0.187	0.114	0.35%
Integrated Holding	0.415	0.001	0.24%	1.66	35.56	2.42	105	-1%	12%	0.35	0.85	4.8%	3.0%	0.478	0.365	0.29%
ALI ALGanim	0.850	-0.009	-1.05%	8.23	13.33	0.00	236	-2%	0%	0.30	0.35	27.8%	10.9%	0.966	0.797	0.66%
Total		5.66	0.07%	2.53	26.05	3.82	35,840	0.3%	12.9%	21.02	43.27					101%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.068	-0.004	-0.37%	2.07	19.3	2.27	8,066	0.2%	12.5%	10.9%	1.4%
Kuwait Finance House	0.883	-0.002	-0.23%	3.78	29.1	1.23	8,136	0.1%	16.9%	13.2%	1.6%
Mobile Telecommunications	0.613	0.003	0.49%	2.23	14.5	5.41	2,652	1.3%	3.0%	15.6%	4.3%
Ahli United Bank BSC	0.306	0.002	0.66%	1.99	19.0	2.73	3,411	0.3%	21.1%	11.4%	1.6%
Boubyan Bank	0.834	-0.002	-0.24%	3.36	55.0	0.54	3,118	0.7%	17.1%	6.7%	0.8%
Agility Public Warehousing	0.893	0.000	0.00%	1.25	75.3	1.87	2,278	0.4%	13.4%	2.4%	2.1%
Mabane Co.	0.809	0.003	0.37%	1.90	17.7	1.64	1,005	-0.6%	8.1%	11.2%	5.4%
Gulf Bank	0.358	-0.001	-0.28%	1.67	20.3	1.86	1,133	-0.3%	34.7%	8.5%	0.8%
Burgan Bank	0.232	0.000	0.00%	0.85	16.8	2.05	762	-1.3%	-2.9%	5.1%	0.7%
Human Soft Holding	3.280	-0.002	-0.06%	3.63	7.6	12.19	399	-0.6%	1.7%	48.7%	39.9%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.5	0.00	498	-1.6%	-9.1%	4.8%	0.6%
Quraia Petrochemical Industries	0.313	0.010	3.30%	0.75	14.4	5.94	336	2.6%	-9.8%	5.3%	4.4%
Boubyan Petrochemical	0.930	0.005	0.54%	1.75	12.5	6.49	485	-1.1%	8.3%	15.2%	7.5%
Kuwait Projects Company Holding	0.158	0.007	4.64%	0.83	28.7	3.31	385	3.9%	11.3%	2.7%	0.2%
Shamal Az-Zour Al-Oula Power & Water	0.201	0.000	0.00%	2.53	15.5	8.96	221	0.5%	-11.8%	18.1%	2.8%
National Industries Group Holding	0.266	-0.002	-0.75%	1.27	4.2	4.15	574	-3.3%	10.4%	26.8%	10.2%
Boursa Kuwait Securities Co	2.422	0.062	2.63%	8.34	25.9	2.75	486	5.4%	19.9%	33.9%	22.2%
Kuwait International Bank	0.217	0.000	0.00%	0.69	34.5	1.77	231	-2.7%	3.5%	1.9%	0.4%
Jazeera Airways	2.040	0.041	2.05%	16.69	27.2	1.60	449	6.3%	58.1%	92.8%	8.0%
Alafco Aviation Lease and Finance	0.203	0.004	2.01%	0.71	NM	0.00	193	1.5%	-6.9%	-9.0%	-2.0%
Mezzan Holding	0.436	0.009	2.11%	1.20	21.2	3.67	136	-0.9%	-24.5%	5.6%	2.6%
Gulf Cable and Electrical Industries	1.504	-0.006	-0.40%	1.21	15.0	3.97	314	2.0%	72.7%	9.4%	7.6%
National Investments	0.310	-0.008	-2.52%	1.23	11.6	14.15	247	-4.6%	41.6%	10.9%	8.9%
Alimtiq Investment Group	0.092	0.001	0.88%	0.54	94.2	9.88	94	-0.2%	-22.1%	-1.0%	-0.1%
Kuwait Real Estate	0.134	0.000	0.00%	0.97	19.6	2.17	125	-1.5%	-22.9%	5.1%	2.1%
Integrated Holding	0.415	0.001	0.24%	1.66	35.6	2.42	105	-1.2%	12.2%	4.8%	3.0%
ALI ALGanim	0.850	-0.009	-1.05%	3.93	13.3	0.00	236	-2.2%	0.0%	27.8%	10.9%
Total		5.66	0.07%	2.53	26.05	3.82	35,840	0.3%	12.9%	0.00%	0.00%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,627	5.66	0.07%	8,374	8,244	79	35,840	0.3%	12.9%	9,437	7,101

Top 5 Performrs (Today's Price Change)

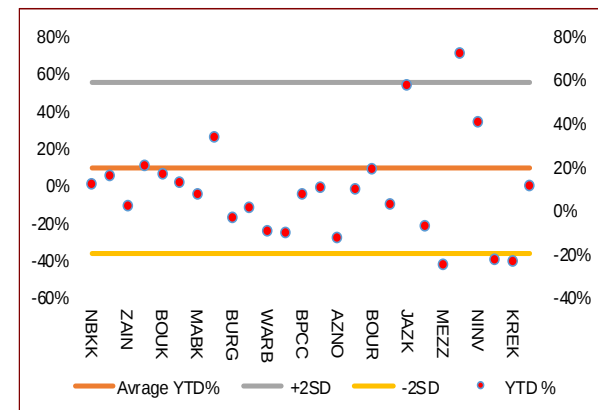
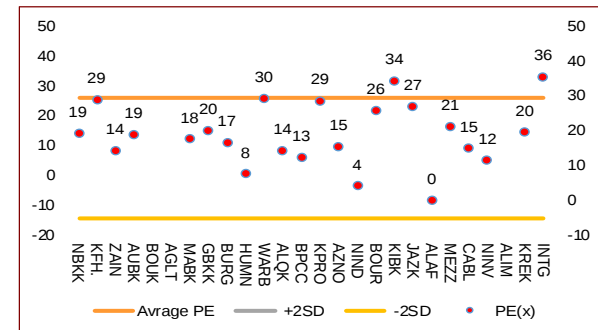
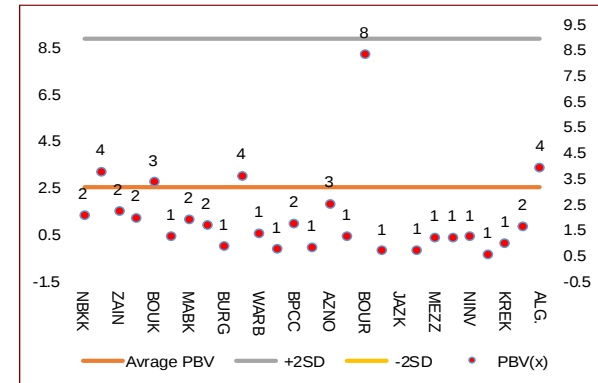
Kuwait Projects Company Holding	0.158	0.007	4.64%	0.154	0.163	74	385	3.9%	11.3%	0.215	0.132
Quraia Petrochemical Industries	0.313	0.010	3.30%	0.332	0.363	46	336	2.6%	-9.8%	0.403	0.291
Boursa Kuwait Securities Co	2.422	0.062	2.63%	2.373	2.280	70	486	5.4%	19.9%	2.870	1.640
Mezzan Holding	0.436	0.009	2.11%	0.454	0.552	64	136	-0.9%	-24.5%	0.632	0.405
Alafco Aviation Lease and Finance	0.203	0.004	2.01%	0.198	0.217	70	193	1.5%	-6.9%	0.256	0.182

Middel Performrs (Today's Price Change)

Alimtiq Investment Group	0.092	0.001	0.88%	0.096	0.119	56	94	-0.2%	-22.1%	0.142	0.087
Ahli United Bank BSC	0.306	0.002	0.66%	0.275	0.273	76	3,411	0.3%	21.1%	0.336	0.225
Boubyan Petrochemical	0.930	0.005	0.54%	0.966	0.945	60	485	-1.1%	8.3%	1.125	0.825
Mobile Telecommunications	0.613	0.003	0.49%	0.606	0.610	72	2,652	1.3%	3.0%	0.698	0.569
Mabane Co.	0.809	0.003	0.37%	0.785	0.789	67	1,005	-0.6%	8.1%	0.887	0.684
Integrated Holding	0.415	0.001	0.24%	0.414	0.396	74	105	-1.2%	12.2%	0.478	0.365
Agility Public Warehousing	0.893	0.000	0.00%	0.873	0.865	90	2,278	0.4%	13.4%	1.062	0.751
Burgan Bank	0.232	0.000	0.00%	0.250	0.250	50	762	-1.3%	-2.9%	0.307	0.205
Kuwait International Bank	0.217	0.000	0.00%	0.216	0.220	56	231	-2.7%	3.5%	0.259	0.194
Shamal Az-Zour Al-Oula Power & Water	0.201	0.000	0.00%	0.100	0.100	36	221	0.5%	-11.8%	1.210	0.996
Kuwait Real Estate	0.134	0.000	0.00%	0.142	0.161	45	125	-1.5%	-22.9%	0.187	0.114
Human Soft Holding	3.280	-0.002	-0.06%	3.149	3.293	79	399	-0.6%	1.7%	3.704	3.006
Kuwait Finance House	0.883	-0.002	-0.23%	0.857	0.844	74	8,136	0.1%	16.9%	1.039	0.708
Boubyan Bank	0.834	-0.002	-0.24%	0.802	0.776	75	3,118	0.7%	17.1%	0.965	0.679
Gulf Bank	0.358	-0.001	-0.28%	0.329	0.293	78	1,133	-0.3%	34.7%	0.385	0.222

Bottom 5 Performrs (Today's Price Change)

National Bank of Kuwait	1.068	-0.004	-0.37%	1.041	1.007	59	8,066	0.2%	12.5%	1.104	0.843
Warba Bank	0.249	-0.001	-0.40%	0.253	0.269	64	498	-1.6%	-9.1%	0.298	0.225
Gulf Cable and Electrical Industries	1.504	-0.006	-0.40%	1.425	1.216	94	314	2.0%	72.7%	1.850	0.740
National Industries Group Holding	0.266	-0.002	-0.75%	0.265	0.252	67	574	-3.3%	10.4%	0.314	0.191
National Investments	0.310	-0.008	-2.52%	0.312	0.302	60	247	-4.6%	41.6%	0.475	0.170



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.068	-0.004	-0.37%	2.07	19.31	2.27	8,066	0.2%	12.5%	3.72	3.48	10.9%	1.4%	1.104	0.843	17.57%
Kuwait Finance House	0.883	-0.002	-0.23%	3.78	29.10	1.23	8,136	0.1%	16.9%	4.62	5.22	13.2%	1.6%	1.039	0.708	17.72%
Ahli United Bank BSC	0.306	0.002	0.66%	1.99	19.03	2.73	3,411	0.3%	21.1%	1.30	4.25	11.4%	1.6%	0.336	0.225	7.43%
Boubyan Bank	0.834	-0.002	-0.24%	3.36	54.98	0.54	3,118	0.7%	17.1%	0.44	0.52	6.7%	0.8%	0.965	0.679	6.79%
Commercial Bank of Kuwait	0.512	0.000	0.00%	1.15	13.19	3.91	1,014	0.4%	2.2%	0.00	0.00	9.7%	1.8%	0.549	0.480	2.21%
Gulf Bank	0.358	-0.001	-0.28%	1.67	20.26	1.86	1,133	-0.3%	34.7%	0.81	2.26	8.5%	0.8%	0.385	0.222	2.47%
Burgan Bank	0.232	0.000	0.00%	0.85	16.82	2.05	762	-1.3%	-2.9%	0.22	0.96	5.1%	0.7%	0.307	0.205	1.66%
Ahli United Bank	0.276	-0.001	-0.36%	0.95	25.44	1.72	622	-0.4%	-6.2%	0.07	0.25	3.7%	0.7%	0.324	0.260	1.35%
Warba Bank	0.249	-0.001	-0.40%	1.36	29.50	0.00	498	-1.6%	-9.1%	0.28	1.14	4.8%	0.6%	0.298	0.225	1.08%
Al Ahli Bank of Kuwait	0.352	0.000	0.00%	1.04	26.04	1.35	623	-0.6%	45.5%	0.07	0.21	4.0%	0.6%	0.355	0.208	1.36%
Kuwait International Bank	0.217	0.000	0.00%	0.69	34.50	1.77	231	-2.7%	3.5%	0.12	0.57	1.9%	0.4%	0.259	0.194	0.50%
Total Banking Sector - 11 Companies							27,614			11.66	18.86					60.14%

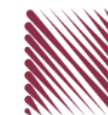
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.313	0.010	3.30%	0.75	14.36	5.94	336	2.62%	-9.80%	0.32	1.02	5.3%	4.4%	0.403	0.291	0.73%
Boubyan Petrochemical	0.930	0.005	0.54%	1.75	12.50	6.49	485	-1.07%	8.33%	0.04	0.05	15.2%	7.5%	1.125	0.825	1.06%
Al Kout Industrial Projects	0.406	0.000	0.00%	1.43	7.16	9.85	41	0.00%	-18.15%	0.00	0.00	21.5%	14.4%	0.675	0.406	0.09%
Kuwait Foundry	0.305	0.005	1.67%	1.48	NM	0.00	22	-1.29%	-17.34%	0.00	0.00	-0.5%	-0.4%	0.424	0.289	0.05%
Total Basic Materials - 4 Companies							884			0.36	1.07					1.93%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.436	0.009	2.11%	1.20	21.21	3.67	136	-0.9%	-24.5%	0.58	1.34	5.6%	2.6%	0.632	0.405	0.30%
Livestock Transport and Trading	0.140	0.000	0.00%	0.83	NM	0.00	29	6.9%	-23.1%	0.00	0.00	-13.2%	-7.6%	0.196	0.130	0.06%
Total Consumer Goods - 2 Companies							165			0.58	1.34					0.36%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.040	0.041	2.05%	16.69	27.21	1.60	449	6.3%	58.1%	0.95	0.47	92.8%	8.0%	2.070	0.706	0.98%
Kuwait National Cinema	0.855	0.000	0.00%	1.08	11.85	3.51	79	0.0%	-3.1%	0.00	0.00	9.6%	4.4%	0.933	0.750	0.17%
Oula Fuel Marketing	0.150	0.002	1.35%	0.92	15.91	3.38	61	1.4%	-3.8%	0.00	0.02	5.8%	2.9%	0.178	0.135	0.13%
Al Soor Fuel Marketing	0.149	0.001	0.68%	0.83	18.91	3.38	60	-1.3%	-3.9%	0.00	0.03	4.6%	3.6%	0.175	0.135	0.13%
Sultan Center Food Products	0.127	-0.002	-1.55%	0.54	0.97	0.00	35	-3.1%	-39.5%	0.00	0.01	67.1%	12.1%	0.269	0.111	0.08%
Jiyad Holding	0.017	0.000	-1.76%	0.19	NM	0.00	3	-5.1%	-79.3%	0.05	2.92	-17.0%	-11.3%	0.099	0.015	0.01%
IFA Hotels and Resorts	0.046	0.001	2.67%	5.41	NM	0.00	29	12.7%	-13.6%	0.01	0.29	-12.9%	-0.1%	0.073	0.035	0.06%
Kuwait Resorts	0.079	0.000	0.51%	0.51	13.68	3.75	16	-1.0%	-18.3%	0.00	0.04	4.0%	3.6%	0.110	0.067	0.03%
Future Kid Entertainment and Real Estate	0.110	-0.007	-5.98%	0.98	333.33	0.00	12	-4.3%	39.8%	0.00	0.02	0.3%	-0.2%	0.120	0.064	0.03%
Al Eid Food	0.256	0.001	0.39%	2.00	17.80	2.68	43	2.4%	10.9%	0.10	0.38	11.7%	8.9%	0.304	0.215	0.09%
Kuwait Hotels	0.190	-0.010	-5.00%	2.31	22.30	2.50	11	19.5%	171.4%	0.00	0.00	10.9%	7.3%	0.201	0.066	0.02%
Palms Agro Production	0.053	0.000	0.00%	0.54	NM	0.00	3	-9.7%	-21.8%	0.00	0.00	-16.6%	-12.8%	0.090	0.043	0.01%
ALI ALGanim	0.850	-0.009	-1.05%	3.93	13.33	0.00	236	-2.2%	0.0%	0.30	0.35	27.8%	10.9%	0.966	0.797	0.51%
Total Consumer Services - 13 Companies							1,037			1.42	4.52					2.26%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.400	0.001	0.25%	2.53	7.05	5.35	451	0.3%	-5.7%	1.34	3.34	35.5%	15.0%	0.465	0.308	0.98%
Kuwait Projects Company Holding	0.158	0.007	4.64%	0.83	28.73	3.31	385	3.9%	11.3%	1.46	9.28	2.7%	0.2%	0.215	0.132	0.84%
National Industries Group Holding	0.266	-0.002	-0.75%	1.27	4.25	4.15	574	-3.3%	10.4%	1.08	4.04	26.8%	10.2%	0.314	0.191	1.25%
Boursa Kuwait Securities Co	2.422	0.062	2.63%	8.34	25.90	2.75	486	5.4%	19.9%	0.61	0.25	33.9%	22.2%	2.870	1.640	1.06%
GFH Financial Group	0.094	0.000	0.43%	1.02	11.42	3.86	333	1.5%	-4.0%	1.90	20.19	8.9%	1.2%	0.109	0.063	0.72%
National Investments	0.310	-0.008	-2.52%	1.23	11.59	14.15	247	-4.6%	41.6%	0.13	0.43	10.9%	8.9%	0.475	0.170	0.54%
Tamdeen Investment	0.460	0.026	5.99%	0.50	31.68	2.30	157	0.0%	21.4%	0.00	0.00	1.9%	1.3%	0.505	0.246	0.34%
Alimtiqaz Investment Group	0.092	0.001	0.88%	0.54	94.16	9.88	94	-0.2%	-22.1%	0.08	0.83	-1.0%	-0.1%	0.142	0.087	0.21%
Commercial Facilities	0.204	-0.005	-2.39%	0.67	7.43	7.18	104	0.5%	-1.0%	0.03	0.13	8.9%	5.1%	0.228	0.194	0.23%
Aayan Leasing and Investment	0.147	0.001	0.68%	1.12	15.08	0.00	98	0.7%	-11.2%	0.17	1.20	7.7%	5.8%	0.204	0.118	0.21%
Kuwait Investment	0.154	0.000	0.00%	0.68	3.00	16.23	84	-1.3%	-45.2%	0.80	5.18	24.1%	11.2%	0.317	0.113	0.18%
Noor Financial Investment	0.206	0.004	1.98%	1.19	5.33	2.38	105	-6.4%	-19.0%	0.01	0.07	23.9%	16.8%	0.319	0.179	0.23%
Arzan Financial Group for Financing and Investment	0.153	0.003	2.00%	0.93	13.14	1.61	124	2.0%	-1.6%	0.52	3.42	8.0%	5.8%	0.180	0.120	0.27%
Kuwait Financial Centre	0.144	0.003	2.13%	0.67	3.94	6.75	72	-0.7%	-16.5%	0.01	0.10	18.5%	9.7%	0.197	0.130	0.16%
Gulf Investment House	0.275	-0.007	-2.48%	2.63	16.93	0.00	112	-8.0%	-8.3%	0.03	0.12	17.0%	14.0%	0.380	0.217	0.24%
Arabi Group Holdings	0.296	0.008	2.78%	1.71	NM	0.00	49	5.7%	1.7%	0.16	0.54	-32.6%	-4.8%	0.499	0.135	0.11%
Kuwait and Middle East Financial Investment	0.151	0.000	0.00%	1.25	11.60	4.64	33	0.0%	0.7%	0.00	0.00	11.4%	7.4%	0.198	0.119	0.07%
Privatization Holding	0.049	-0.001	-1.80%	0.39	NM	0.00	30	-2.8%	-10.4%	0.06	1.30	-2.1%	-2.1%	0.070	0.042	0.07%
Asiya Capital Investments	0.057	-0.001	-1.55%	0.51	2.78	0.00	44	-3.2%	9.8%	0.09	1.65	20.1%	19.7%	0.071	0.044	0.10%
Umm Al Qaiwain General Investment Co	0.086	0.000	0.00%	0.59	4.89	5.85	31	0.0%	-1.9%	0.00	0.00	12.5%	10.7%	0.108	0.063	0.07%
Securities House	0.081	-0.001	-1.34%	0.75	16.98	0.00	34	5.7%	-18.0%	0.07	0.91	4.3%	3.6%	0.115	0.065	0.07%
Kamco Investment	0.118	-0.003	-2.48%	0.63	3.27	8.26	40	-1.7%	-8.5%	0.04	0.30	21.1%	9.7%	0.167	0.098	0.09%
First Investment	0.094	0.001	0.53%	0.78	NM	0.00	42	-2.1%	12.1%	0.01	0.11	-2.3%	-1.2%	0.104	0.072	0.09%
Inovest BSC Public	0.123	-0.004	-3.15%	0.00	NM	0.00	37	-8.9%	4.2%	0.59	4.70	1.5%	0.9%	0.189	0.094	0.08%
Coast Investment and Development	0.102	-0.001	-0.97%	1.01	13.95	4.85	47	1.0%	-2.9%	0.00	0.02	11.5%	11.1%	0.127	0.082	0.10%
Al Madar Finance and Investment	0.102	0.000	0.00%	0.96	58.62	0.00	21	-3.8%	-14.3%	0.00	0.00	1.7%	1.7%	0.147	0.091	0.05%
Bayan Investment	0.034	0.000	0.00%	0.28	NM	0.00	12	-1.5%	-31.4%	0.00	0.05	-0.5%	-0.4%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.061	0.000	0.00%	0.51	14.25	0.00	16	0.0%	-2.1%	0.00	0.00	3.7%	3.1%	0.079	0.054	0.04%
Manazel Holding	0.034	-0.001	-3.95%	0.72	10.93	0.00	15	-7.1%	-33.6%	0.05	1.40	6.5%	2.2%	0.060	0.031	0.03%
Kuwait Finance and Investment	0.070	0.000	0.00%	0.52	28.00	0.00	22	0.0%	-19.4%	0.00	0.00	1.9%	1.9%	0.106	0.064	0.05%
National International Holding	0.141	-0.003	-2.08%	0.81	10.53	3.37	31	6.8%	-4.5%	0.16	1.15	7.6%	5.3%	0.174	0.094	0.07%
Osoul Investment	0.084	-0.003	-3.45%	0.60	NM	12.17	11	-4.5%	2.8%	0.01	0.10	-1.5%	-1.4%	0.118	0.078	0.02%
UniCap Investment and Finance	0.059	0.000	0.00%	0.65	3.98	0.00	13	0.0%	-13.9%	0.00	0.00	18.9%	5.4%	0.097	0.051	0.03%
Amar Finance and Leasing	0.062	0.000	0.00%	0.57	3.36	0.00	12	-3.1%	-5.3%	0.00	0.02	18.6%	17.3%	0.097	0.052	0.03%
Gulf North Africa Holding	0.133	0.000	0.00%	1.72	59.40	0.00	20	-1.5%	54.5%	0.01	0.07	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.100	0.000	0.00%	0.68	29.97	0.00	25	-0.9%	-11.7%	0.08	0.79	2.7%	1.1%	0.142	0.084	0.05%
Credit Rating and Collection	0.024	-0.001	-3.24%	0.80	43.45	0.00	4	-3.2%	-40.5%	0.00	0.00	1.9%	1.8%	0.069	0.020	0.01%
Ekttitab Holding	0.009	0.000	-1.11%	0.28	NM	0.00	3	-10.1%	-58.2%	0.02	2.60	-16.3%	-13.2%	0.024	0.009	0.01%
Kuwait Syrian Holding Co	0.030	-0.001	-1.94%	0.30	4.90	0.00	5	3.1%	-29.0%	0.01	0.17	8.7%	6.2%	0.060	0.025	0.01%
Warba Capital Holding	0.083	-0.001	-1.07%	1.05	NM	0.00	8	1.5%	-3.5%	0.00	0.02	-1.8%	-1.7%	0.145	0.058	0.02%
National Consumer Holding	0.125	0.004	3.31%	5.67	NM	0.00	38	-7.4%	4.2%	0.77	6.24	-9.4%	-8.8%	0.198	0.072	0.08%
Al Deera Holding	0.179	0.000	0.00%	0.99	11.71	0.00	16	0.6%	-10.5%	0.00	0.00	8.8%	4.9%	0.200	0.145	0.04%
AL Safat Investment	0.140	0.000	0.00%	1.69	30.63	0.00	40	-2.1%	14.8%	0.08	0.57	5.4%	2.8%	0.270	0.105	0.09%
Gulf Franchising Holding	0.082	0.000	0.00%	1.61	NM	0.00	3	-2.4%	-14.5%	0.00	0.00	-5.7%	-1.6%	0.148	0.032	0.01%
Total Financial Services - 44 Companies							4,128			10.40	71.31					8.99%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.578	0.000	0.00%	2.66	14.06	1.73	144	0.0%	-53.4%	0.00	0.00	20.6%	13.3%	1.260	0.558	0.31%
Advanced Technology	0.510	0.000	0.00%	1.16	12.82	2.94	77	-0.6%	-1.5%	0.00	0.00	9.3%	1.8%	0.595	0.450	0.17%
Yiaco Medical	0.450	0.000	0.00%	32.31	NM	0.00	8	0.0%	2.7%	0.00	0.00	-158.7%	-5.3%	0.480	0.399	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.50%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.893	0.000	0.00%	1.25	75.30	1.87	2,278	0.4%	13.4%	1.85	2.08	2.4%	2.1%	1.062	0.751	4.96%
Human Soft Holding	3.280	-0.002	-0.06%	3.63	7.58	12.19	399	-0.6%	1.7%	0.12	0.04	48.7%	39.9%	3.704	3.006	0.87%
Alafco Aviation Lease and Finance	0.203	0.004	2.01%	0.71	NM	0.00	193	1.5%	-6.9%	0.08	0.40	-9.0%	-2.0%	0.256	0.182	0.42%
Kuwait Cement	0.240	0.002	0.84%	0.82	NM	2.10	171	3.0%	3.9%	0.07	0.29	-1.1%	-0.7%	0.295	0.219	0.37%
Gulf Cable and Electrical Industries	1.504	-0.006	-0.40%	1.21	14.97	3.97	314	2.0%	72.7%	0.08	0.05	9.4%	7.6%	1.850	0.740	0.68%
Integrated Holding	0.415	0.001	0.24%	1.66	35.56	2.42	105	-1.2%	12.2%	0.35	0.85	4.8%	3.0%	0.478	0.365	0.23%
Kuwait Portland Cement	0.920	0.000	0.00%	1.12	11.70	7.61	92	-0.4%	-6.1%	0.00	0.00	10.5%	8.2%	1.240	0.837	0.20%
Educational Holding Group	3.000	0.000	0.00%	5.10	11.39	17.76	63	0.0%	-25.0%	0.01	0.00	30.0%	17.2%	5.073	2.831	0.14%
United Projects for Aviation Services	0.273	0.000	0.00%	1.01	53.32	0.00	103	0.0%	10.1%	0.00	0.00	1.4%	0.9%	0.318	0.211	0.22%
Heavy Engineering Industries and Shipbuilding	0.710	0.001	0.14%	1.83	22.00	2.82	128	-0.7%	39.5%	0.09	0.13	8.4%	3.3%	0.960	0.442	0.28%
National Industries	0.213	0.011	5.45%	0.82	11.68	4.95	75	4.4%	10.4%	0.00	0.00	7.2%	4.7%	0.260	0.185	0.16%
ACICO Industries	0.142	0.003	2.16%	0.63	NM	0.00	47	-1.4%	2.2%	0.09	0.62	-0.8%	-0.3%	0.208	0.110	0.10%
Kuwait Company for Process Plant Construction a	0.344	0.002	0.58%	1.30	21.51	7.24	41	1.2%	-27.5%	0.01	0.03	5.8%	3.4%	0.543	0.321	0.09%
Ras Al Khaimah for White Cement and Constructi	0.145	0.000	0.00%	1.26	28.07	5.72	73	0.7%	15.1%	0.00	0.00	5.4%	4.2%	0.175	0.063	0.16%
Combined Group Contracting	0.479	0.003	0.63%	1.71	7.77	5.25	82	-1.8%	35.3%	0.08	0.18	24.3%	5.4%	0.500	0.308	0.18%
Kuwait and Gulf Link Transport	0.062	0.000	0.00%	0.37	4.73	0.00	17	0.8%	-9.8%	0.01	0.15	8.0%	1.8%	0.106	0.049	0.04%
Shuaiba Industrial	0.194	0.000	0.00%	1.02	14.80	6.19	19	1.6%	-13.8%	0.00	0.00	6.9%	5.5%	0.310	0.167	0.04%
National Cleaning	0.040	0.000	-0.49%	0.31	NM	0.00	9	1.3%	-29.0%	0.01	0.30	-10.5%	-3.1%	0.080	0.038	0.02%
Fujairah Cement Industries	0.032	-0.004	-11.42%	0.21	NM	0.00	11	-9.1%	-41.1%	0.16	5.01	-13.3%	-6.8%	0.069	0.028	0.02%
Mubarrad Holding	0.088	0.000	0.11%	0.67	7.61	5.69	14	0.0%	-20.0%	0.01	0.11	9.1%	8.0%	0.130	0.076	0.03%
Specialities Group Holding	0.115	0.000	0.00%	0.61	15.67	5.91	19	2.7%	-7.5%	0.03	0.27	3.9%	3.2%	0.164	0.090	0.04%
Salbookh Trading	0.021	0.000	-0.95%	0.59	NM	0.00	2	-1.0%	-52.1%	0.01	0.54	-48.9%	-27.7%	0.072	0.018	0.00%
Metal and Recycling	0.079	0.000	0.00%	1.00	NM	0.00	7	-1.1%	-16.8%	0.00	0.00	-15.1%	-3.3%	0.150	0.068	0.02%
Equipment Holding	0.038	0.000	-0.26%	0.61	NM	0.00	3	-2.8%	-30.5%	0.00	0.00	-11.4%	-3.2%	0.079	0.031	0.01%
Jassim Transport & Stevedoring	0.335	0.000	0.00%	1.16	16.07	4.78	50	0.0%	-17.7%	0.01	0.12	7.4%	5.7%	0.450	0.307	0.11%
Total Industrials - 24 Companies							4,316			3.08	11.16					9.40%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.040	0.000	0.00%	1.17	4.27	10.19	295	1.5%	-2.8%	0.00	0.00	28.9%	5.5%	1.200	0.809	0.64%
Al Ahleia Insurance	0.530	0.000	0.00%	0.84	7.81	6.60	115	0.0%	5.0%	0.00	0.00	11.8%	4.3%	0.612	0.453	0.25%
Kuwait Insurance	0.446	0.000	0.00%	0.65	7.18	7.40	82	1.4%	15.2%	0.00	0.00	10.6%	5.9%	0.465	0.379	0.18%
Kuwait Reinsurance	0.236	0.006	2.61%	0.85	8.70	1.99	56	2.6%	-6.5%	0.00	0.00	10.6%	3.4%	0.373	0.217	0.12%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.50	13.49	8.44	29	0.0%	0.0%	0.00	0.00	11.0%	2.1%	0.191	0.191	0.06%
Warba Insurance	0.136	0.000	0.00%	0.52	8.72	7.41	23	0.0%	0.0%	0.00	0.00	6.3%	2.2%	0.176	0.121	0.05%
First Takaful Insurance	0.050	0.000	0.00%	0.65	83.33	0.00	5	12.4%	0.0%	0.00	0.00	0.8%	0.5%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.035	0.000	-0.56%	0.31	13.07	0.00	4	-4.1%	-30.6%	0.00	0.01	2.4%	2.4%	0.102	0.022	0.01%
Total Insurance - 8 Companies							610			0.00	0.01					1.33%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.760	0.000	0.00%	1.85	16.39	4.61	74	0.0%	-7.3%	0.00	0.00	11.1%	9.2%	0.880	0.683	0.16%
Independent Petroleum Group	0.425	0.000	0.00%	0.80	14.51	7.06	77	1.2%	-27.7%	0.00	0.00	5.5%	1.1%	0.614	0.368	0.17%
Burgan for Well Drilling Trading and Maintenance	0.141	0.002	1.44%	0.49	11.31	2.10	34	0.7%	-1.4%	0.02	0.16	4.3%	1.4%	0.178	0.112	0.07%
Energy House Holding	0.044	0.000	0.00%	1.64	NM	0.00	33	0.2%	-31.1%	0.00	0.02	-8.1%	-2.7%	0.086	0.036	0.07%
Gulf Petroleum Investment	0.017	0.000	-0.59%	0.24	NM	0.00	8	0.0%	-31.4%	0.00	0.22	-3.6%	-2.2%	0.031	0.013	0.02%
Senergy Holding	0.041	0.000	-0.73%	0.81	93.18	0.00	8	-1.2%	-16.3%	0.00	0.00	0.9%	0.6%	0.063	0.037	0.02%
Total Energy - 6 Companies							233			0.03	0.40					0.51%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.809	0.003	0.37%	1.90	17.68	1.64	1,005	-0.6%	8.1%	0.24	0.30	11.2%	5.4%	0.887	0.684	2.19%
Salhia Real Estate	0.475	-0.003	-0.63%	1.66	24.26	2.99	247	-0.4%	-5.7%	0.48	1.01	6.7%	2.6%	0.578	0.428	0.54%
Commercial Real Estate	0.106	0.003	2.91%	0.64	13.93	4.85	187	1.9%	-15.2%	0.56	5.36	4.8%	2.6%	0.140	0.098	0.41%
National Real Estate	0.167	-0.004	-2.34%	0.78	1.47	0.00	316	-2.9%	-9.3%	0.23	1.37	59.6%	37.1%	0.212	0.149	0.69%
Tamdeen Real Estate	0.329	0.004	1.23%	0.60	10.64	3.08	132	-0.3%	-2.9%	0.01	0.03	6.7%	2.4%	0.375	0.269	0.29%
Kuwait Real Estate	0.134	0.000	0.00%	0.97	19.59	2.17	125	-1.5%	-22.9%	0.09	0.65	5.1%	2.1%	0.187	0.114	0.27%
United Real Estate	0.084	0.001	1.33%	0.55	NM	0.00	90	4.4%	11.3%	0.00	0.01	-2.6%	-1.0%	0.121	0.062	0.20%
First Dubai for Real Estate Development	0.062	0.000	-0.32%	0.60	41.54	0.00	46	0.5%	-41.1%	0.02	0.38	1.5%	1.2%	0.120	0.055	0.10%
Al Mazaya Holding	0.055	0.000	-0.55%	0.56	49.73	0.00	34	-0.5%	-28.5%	0.04	0.73	1.1%	0.6%	0.095	0.051	0.07%
Ajial Real Estate Entertainment	0.286	0.000	0.00%	0.42	17.64	1.75	55	0.0%	-5.9%	0.00	0.00	2.4%	2.0%	0.345	0.236	0.12%
Injazzat Real Estate Development	0.086	0.000	-0.23%	0.51	7.30	5.81	29	-1.4%	-14.2%	0.01	0.08	7.0%	3.6%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.055	-0.001	-1.61%	1.84	NM	0.00	18	5.8%	-23.1%	0.00	0.01	-61.1%	-12.8%	0.081	0.045	0.04%
Aayan Real Estate	0.073	-0.001	-0.68%	0.52	NM	0.00	30	-0.7%	-17.5%	0.00	0.00	-0.4%	0.7%	0.105	0.066	0.07%
Al Argan International Real Estate	0.082	0.004	4.46%	0.27	NM	0.00	21	5.1%	-29.9%	0.01	0.13	-1.5%	-0.4%	0.144	0.076	0.05%
Al-Enmaa Real Estate	0.061	-0.001	-0.82%	0.67	NM	0.00	27	1.3%	-18.4%	0.00	0.01	-6.3%	NM	0.091	0.056	0.06%
Arkan Al Kuwait Real Estate	0.117	-0.006	-4.88%	0.85	14.46	4.88	29	-4.9%	-5.6%	0.00	0.00	5.9%	1.9%	0.152	0.117	0.06%
Kuwait Business Town Real Estate	0.063	-0.002	-3.52%	0.79	17.58	0.00	36	-7.2%	-22.5%	0.00	0.04	3.8%	2.8%	0.102	0.062	0.08%
Dalqan Real Estate	0.221	0.002	0.91%	1.98	204.63	0.00	13	1.4%	1.8%	0.01	0.05	1.0%	1.0%	0.297	0.195	0.03%
Sokouk Holding	0.026	0.001	5.26%	0.61	NM	0.00	15	2.0%	-20.2%	0.01	0.23	-13.2%	-7.1%	0.038	0.020	0.03%
Tijara and Realestate Investment	0.060	0.001	1.52%	0.54	9.19	5.08	22	-4.2%	-1.8%	0.07	1.13	6.0%	3.2%	0.089	0.045	0.05%
Al-Arabiya Real Estate	0.036	0.000	0.56%	0.42	NM	0.00	18	1.1%	-15.0%	0.00	0.00	-23.8%	-7.6%	0.052	0.032	0.04%
Aqar Real Estate Investments	0.067	0.000	0.00%	0.54	17.96	3.98	16	3.1%	-15.0%	0.00	0.00	3.1%	2.5%	0.098	0.061	0.03%
Mashaer Holding	0.059	0.005	8.26%	0.70	NM	0.00	10	1.9%	-15.6%	0.01	0.19	-8.3%	-5.2%	0.086	0.054	0.02%
Dar Al Thuraya Real Estate	0.158	0.000	0.00%	1.37	23.58	0.00	23	0.0%	50.5%	0.00	0.00	6.0%	5.2%	0.172	0.073	0.05%
Osos Holding Group	0.113	-0.005	-4.24%	0.99	9.00	8.47	12	-4.2%	7.6%	0.00	0.00	11.2%	7.1%	0.147	0.090	0.03%
Al Massaleh Real Estate	0.045	0.000	0.00%	0.62	NM	0.00	11	-1.7%	-13.6%	0.00	0.00	-15.3%	-3.3%	0.060	0.038	0.02%
Kuwait Remal Real Estate	0.012	0.000	-0.83%	1.43	NM	0.00	4	3.4%	-37.2%	0.00	0.00	-106.3%	-12.4%	0.025	0.010	0.01%
Kuwait Real Estate Holding	0.037	0.000	0.82%	0.69	13.30	0.00	7	-4.7%	-30.5%	0.00	0.00	5.1%	1.7%	0.059	0.034	0.02%
Taameer Real Estate Investment	0.022	0.000	0.93%	0.34	216.00	0.00	5	-1.8%	-47.7%	0.01	0.29	0.2%	-0.1%	0.054	0.020	0.01%
Sanam Real Estate	0.068	-0.001	-1.45%	0.89	30.36	0.00	8	7.6%	-13.8%	0.00	0.01	2.9%	2.8%	0.100	0.056	0.02%
Mena Real Estate	0.034	0.000	1.20%	0.30	NM	0.00	5	1.8%	-32.8%	0.00	0.12	-6.8%	-5.4%	0.105	0.030	0.01%
Al Masaken International Real Estate Developmen	0.032	0.000	0.00%	0.49	NM	0.00	3	-0.6%	-27.1%	0.00	0.00	-1.3%	-0.5%	0.069	0.028	0.01%
Real Estate Trade Centers	0.054	0.000	0.37%	0.30	59.67	0.00	7	-10.1%	-23.3%	0.01	0.11	0.5%	0.4%	0.123	0.043	0.02%
Ajwan Gulf Real Estate	0.018	0.001	5.42%	-1.51	NM	0.00	2	15.1%	-28.3%	0.00	0.03	-24.4%	-16.4%	0.029	0.013	0.00%
Land United Real Estate	0.069	0.006	8.66%	0.62	NM	0.00	10	1.8%	-26.5%	0.01	0.14	-5.0%	-1.7%	0.200	0.052	0.02%
Total Real Estate - 35 Companies							2,619			1.82	12.41					5.70%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.090	0.000	0.00%	0.79	NM	0.00	9	-7.9%	-3.9%	0.00	0.00	-3.3%	-2.9%	0.116	0.082	0.02%
Total Technology - 1 Companies				0.79	NM	0.0%	9			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.613	0.003	0.49%	2.23	14.49	5.41	2,652	1.3%	3.0%	1.34	2.18	15.6%	4.3%	0.698	0.569	5.78%
Kuwait Telecommunications	0.657	0.007	1.08%	2.95	15.11	4.62	656	-0.8%	53.7%	0.05	0.07	20.1%	10.9%	1.189	0.418	1.43%
National Mobile Telecommunications	1.040	-0.019	-1.79%	0.99	15.75	3.31	521	1.5%	66.7%	0.00	0.00	6.2%	3.6%	1.280	0.615	1.14%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.013	0.03%
Hayat Communications	0.068	0.001	2.10%	0.55	NM	0.00	6	-5.0%	-35.8%	0.00	0.03	-0.3%	-0.1%	0.124	0.062	0.01%
Telecom - 5 Companies							3,850			1.39	2.29					8.38%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.201	0.000	0.00%	2.53	15.50	8.96	221	0.5%	-11.8%	0.13	0.63	18.1%	2.8%	0.247	0.195	0.48%
Total Utilities - 1 Companies							221			0.13	0.63					0.48%

Total Market 158 Companies				2.24	26.10	3.47	45,916			30.86	123.93					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw